

Campaign Finance Receipts & Expenditures Report 1/10/2022

Governmental Ethics Commission 901 S. Kansas Ave. Topeka, KS 66612 Office (785) 296-4219 Fax (785) 296-2548 ethics.kansas.gov

Check only if appropriate C Amended Filing C Termination Report

Campaign Organization Name: Managed Care with Heart Co.

Finance Address: PO Box 307328

Filing Report Address2:

City: Columbus Zip: 43230

Chairperson Home Phone: Chairperson Business Phone:

**Party Committee PAC** 

| SUMMARY (covering the period from 1/1/2021 through 12/31/2021  | )                       |              |  |  |
|--|-------------------------|--------------|--|--|
| 1 CASH ON HAND AT BEGINNING OF PERIOD  |                         | \$7,361.26   |  |  |
| 2 TOTAL CONTRIBUTIONS AND OTHER RECEIPTS   | (Schedule A) view/print | \$218,826.19 |  |  |
| 3 CASH AVAILABLE THIS PERIOD   | (Add Lines 1 and 2)     | \$226,187.45 |  |  |
| 4 TOTAL EXPENDITURES AND OTHER DISBURSEMENTS   | (Schedule C) view/print | \$14,460.30  |  |  |
| 5 CASH ON HAND AT CLOSE OF PERIOD  | Subtract Line 4 from 3) | \$211,727.15 |  |  |
| 6 IN-KIND (NON-MONETARY) CONTRIBUTIONS   | (Schedule B) view/print | \$0.00       |  |  |
| 7 OTHER TRANSACTIONS (Schedule D) view/print \$0.00  |                         |              |  |  |
| "I declare that this report, including any accompanying schedules and statements, has been examined by me<br>and to the best of my knowledge and belief is true, correct and complete. I understand that the intentional |                         |              |  |  |

failure to file this document or intentionally filing a false document is a class A misdemeanor."

Electronically filed on: 1/10/2022 7:32:24 PM Signature of Treasurer: Kylie Richards

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# SCHEDULE A

# CONTRIBUTIONS AND OTHER RECEIPTS

**Committee:** Managed Care with Heart Co.

|          | Name and Address   | Type of Payment                       | Occupation of  | Amount     |
|----------|--|---------------------------------------|--|------------|
| Date     | of Contributor   | Cash, Check, Loan, E-<br>funds, Other | Individual Giving<br>More Than \$150                     |            |
| 12/31/21 | Stephanie Balser<br>6077 Stafford Drive<br>North Olmsted OH<br>44070 | E Funds                               | Dir, Human Resources                                     | \$730.74   |
| 12/31/21 | Brandy Bates<br>60 Shepherds Ridge<br>Waynesville OH 45068           | E Funds                               | Dir, Human Resources                                     | \$650.00   |
| 12/31/21 | Steve Baumgardner<br>6142 Coburg Dr<br>Liberty Township OH<br>45044  | E Funds                               | Dir, Business<br>Continuity and<br>Disaster Recovery     | \$730.74   |
| 12/31/21 | Jason Bearden<br>120 Midway Road<br>Decatur GA 30030                 | E Funds                               | Pres, Market   | \$1,999.92 |
| 12/31/21 | J. Matthew Becker<br>1574 Big Hill Rd<br>Kettering OH 45429          | E Funds                               | Leadership Coach IV                                      | \$182.00   |
| 12/31/21 | Justin Bell<br>7383 Stoneham Circle<br>Springboro OH 45066           | E Funds                               | Dir, Treasury<br>Operations                              | \$730.74   |
| 12/31/21 | Dale Block<br>7686 Larch Lane<br>Dublin OH 43016                     | E Funds                               | VP, Market Chief<br>Medical Officer                      | \$999.96   |
| 12/31/21 | Kathryn Borchers<br>7812 Tall Trees Ct<br>Springboro OH 45066        | E Funds                               | Senior Director, HR<br>Operations                        | \$999.96   |
| 12/31/21 | Cathy Bordelon<br>2922 Ambrosia Ln E<br>Xenia OH 45385               | E Funds                               | Dir, Internal Audit                                      | \$999.96   |
| 12/31/21 | Elizabeth Brady<br>3762 Gleneagles Lane<br>Tucker GA 30084           | E Funds                               | Director, Market<br>Operations                           | \$285.00   |
| 12/31/21 | Erin Brigham<br>3186 Ebonywood Ct<br>Dublin OH 43017                 | E Funds                               | Director, Quality<br>Improvement &<br>Product Operations | \$999.96   |
| 12/31/21 | Scott Brockman<br>9134 S. Normandy Lane<br>Centerville OH 45458      | E Funds                               | VP, Marketplace<br>Strategy                              | \$1,730.70 |

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|----------------|--|--|--|------------|
| 12/31/21       | Timothy Brown<br>14601 Wheeler Rd<br>Maple Heights OH<br>44137   | E Funds  | Health Partner<br>Network Manager                        | \$499.98   |
| 12/31/21       | Debra Brutsman<br>1820 W Seldon Way<br>Phoenix AZ 85021          | E Funds  | AVP, Proposal Strategy                                   | \$461.52   |
| 12/31/21       | Jeremy Bryant<br>156 Highland Court<br>Wilmington OH 45177       | E Funds  | Dir, Human Resources                                     | \$650.00   |
| 12/31/21       | Christopher Buley<br>8005 Oakcrest Drive<br>McKinney TX 75072    | E Funds  | AVP, Deputy General<br>Counsel                           | \$1,461.48 |
| 12/31/21       | Lisa Cary<br>1316 Town Hall Road<br>Beavercreek OH 45432         | E Funds  | Director, Customer<br>Care                               | \$999.96   |
| 12/31/21       | David Clapper<br>1746 Hunters Ridge Drive<br>Troy OH 45373       | E Funds  | Dir, Facilities<br>Management                            | \$999.96   |
| 12/31/21       | Amy Cleveland<br>1 Barrister Place<br>Columbia IL 62236          | E Funds  | VP, Integrated Care                                      | \$999.96   |
| 12/31/21       | William Coffin<br>109 North Main Street<br>Dayton OH 45402       | E Funds  | VP, Market Finance                                       | \$1,999.92 |
| 12/31/21       | Erin Colgan<br>1500 Locust Street<br>Philadelphia PA 19102       | E Funds  | Senior Director,<br>Business Development                 | \$230.76   |
| 12/31/21       | Minyon Cooper<br>5546 Gard Road<br>Waynesville OH 45068          | E Funds  | Director, IT Financial<br>Systems Development            | \$999.96   |
| 12/31/21       | Melissa Covert<br>17331 Harbor Walk Drive<br>Cornelius NC 28031  | E Funds  | VP Clinical Operations<br>- Long Term Services<br>& Supp | \$999.96   |
| 12/31/21       | Seema Csukas<br>2930 Pine Orchard Drive<br>Tucker GA 30084       | E Funds  | VP, Market Chief<br>Medical Officer                      | \$999.96   |
| 12/31/21       | Isaac Davidi<br>1388 Plymouth Rd.<br>Bridgewater NJ 8807         | E Funds  | SVP, Operations  | \$4,192.33 |
| 12/31/21       | Garry Day<br>10010 Atchison Rd.<br>Dayton OH 45458               | E Funds  | AVP, Brand and<br>Advertising                            | \$1,730.70 |
| 12/31/21       | Timia DelPrete-Brown<br>9358 Brittney Lane<br>Twinsburg OH 44087 | E Funds  | Director, Clinical<br>Operations - Care<br>Management    | \$520.00   |
| 12/31/21       | Jennifer Dougherty<br>6077 Far Hills Ave<br>Centerville OH 45459 | E Funds  | SVP, Human<br>Resources                                  | \$4,192.33 |
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|---------------|--|-----------------|--|------------|
| 12/31/21      | Jason Eskew<br>1426 Champions Way<br>Xenia OH 45385                  | E Funds         | VP Corporate<br>Applications, IT<br>Finance & Vendor Man | \$1,300.00 |
| 12/31/21      | Kevin Everwine<br>3750 Marble Hill Rd<br>Nabb IN 47147               | E Funds         | AVP, Health Partners                                     | \$520.00   |
| 12/31/21      | Mark Feighery<br>260 Linden Drive<br>Centerville OH 45459            | E Funds         | Manager, Engagement<br>Center                            | \$260.00   |
| 12/31/21      | Caitlin FinneganPriest<br>615 E 53rd Street<br>Indianapolis IN 46220 | E Funds         | Associate Vice<br>President, Government<br>Relations     | \$999.96   |
| 12/31/21      | Stephen Flannery<br>10812 Windswept Garden<br>Way<br>Tampa FL 33647  | E Funds         | VP, Market & Product<br>Support                          | \$1,999.92 |
| 12/31/21      | Toni FortsonBigby<br>2966 Pleasant Colony<br>Lewis Center OH 43035   | E Funds         | Dir, Regulatory &<br>Consumer Advocacy                   | \$999.96   |
| 12/31/21      | Margaux Frazee<br>35 Park Road<br>Oakwood OH 45419                   | E Funds         | Dir, OH Plan<br>Compliance Officer                       | \$999.96   |
| 12/31/21      | Christopher Gengo<br>43 Monteray Rd<br>Oakwood OH 45419              | E Funds         | VP, Enterprise<br>Operational<br>Improvement             | \$999.96   |
| 12/31/21      | Stacey Allen<br>567 Hawthorne Dr.<br>Carmel IN 46033                 | E Funds         | AVP, Market Chief<br>Financial Officer                   | \$999.96   |
| 12/31/21      | Jason Anavitarte<br>316 Blackberry Run Drive<br>Dallas GA 30132      | E Funds         | Dir, Community<br>Relations                              | \$999.96   |
| 12/31/21      | Susan Anderson<br>4821 3rd st sw<br>Moorhead MN 56560                | E Funds         | VP, Corp Compliance<br>Officer                           | \$1,999.92 |
| 12/31/21      | Ryan Ashby<br>15683 Malta Way<br>Fishers IN 46037                    | E Funds         | Manager, Outbound<br>Call Center Operations              | \$520.00   |
| 12/31/21      | Cathleen Athmer<br>24224 SE 258th Way<br>Maple Valley WA 98038       | E Funds         | Dir, Internal Audit                                      | \$730.74   |
| 12/31/21      | Glenn Baker<br>147 Matthews Ave.<br>Enon OH 45323                    | E Funds         | Clinical Operations<br>Program Manager                   | \$260.00   |
| 12/31/21      | Robert Glass<br>1145 Linden Street<br>Indianapolis IN 46203          | E Funds         | Dir, State Government<br>Relations                       | \$865.35   |
| 12/31/21      | Rachel Goodspeed<br>9454 Taylorsville Rd.<br>Dayton OH 45424         | E Funds         | Foundation Relations<br>Manager                          | \$634.59   |
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| 12/31/21      | Larry Griffin<br>10277 Dowling Way<br>Highlands Ranch CO<br>80126    | E Funds | VP, Market Chief<br>Medical Officer                  | \$999.96   |
| 12/31/21      | William Handerhan<br>21 Barra Street<br>Interlaken NJ 7712           | E Funds | AVP, Sales Operations<br>& Account<br>Management     | \$730.74   |
| 12/31/21      | Holly Hans<br>183 Hidden Forest Ct<br>Xenia OH 45385                 | E Funds | VP, Claims   | \$999.96   |
| 12/31/21      | Jennifer Harlow<br>3187 Running Deer Trail<br>Franklin OH 45005      | E Funds | Director, Clinical<br>Operations -<br>Administration | \$380.00   |
| 12/31/21      | Lisa Heckler<br>6824 Parklake Drive<br>Mason OH 45040                | E Funds | VP Information<br>Security & Privacy                 | \$1,999.92 |
| 12/31/21      | Mark Heitkamp<br>2442 US Rt 40<br>Tipp City OH 45371                 | E Funds | VP, Strategic Sourcing<br>& Procurement              | \$1,999.92 |
| 12/31/21      | Kathryn Herzog<br>3200 Ferry Rd<br>Bellbrook OH 45305                | E Funds | VP, Customer Care                                    | \$650.00   |
| 12/31/21      | Natalie Hetzel<br>9872 Creekside Way<br>Streetsboro OH 44241         | E Funds | Manager, MyCare<br>Mgmt-Integrated Care              | \$234.00   |
| 12/31/21      | Juan Abreu<br>1554 Lynlee Drive<br>Bellbrook OH 45305                | E Funds | Dir, Clinical<br>Operations - Vendor<br>Management   | \$999.96   |
| 12/31/21      | Edgar Aburto<br>4950 Woodruff Ave<br>Lakewood CA 90713               | E Funds | Dir, Care Management                                 | \$999.96   |
| 12/31/21      | Dale Hockenbery<br>9848 Meadow Bluff Lane<br>Cincinnati OH 45241     | E Funds | Director, Program<br>Integrity                       | \$730.74   |
| 12/31/21      | Lora Jones<br>19034 Courser Field Ct<br>Tomball TX 77377             | E Funds | Manager, Program<br>Integrity                        | \$195.00   |
| 12/31/21      | Toni Jones<br>9530 Annandale Lane<br>Centerville OH 45458            | E Funds | Senior Director, Life<br>Services                    | \$999.96   |
| 12/31/21      | Jennifer Kasper<br>10 Estate Dr<br>Mooresville IN 46158              | E Funds | VP Market Operations                                 | \$1,730.70 |
| 12/31/21      | Taira Kelley<br>7608 NW Eastside Drive<br>Weatherby Lake MO<br>64152 | E Funds | SVP, Growth  | \$1,461.48 |
| 12/31/21      | Amy Kendall<br>3046 Shaker Drive                                     | E Funds | VP, Complex Health<br>Solutions                      | \$1,730.70 |

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|---------------|--|----------|--|------------|
|               | Charlotte NC 28210   |          |  |            |
| 12/31/21      | Anita Kendrick<br>352 Palm Springs Drive<br>Fairfield OH 45014     | E Funds  | Director, Clinical<br>Operations - Care<br>Management  | \$999.96   |
| 12/31/21      | Christina Kesler<br>1159 Furnas Road<br>Vandalia OH 45377          | E Funds  | Team Lead, Program<br>Integrity Coding<br>Review       | \$150.02   |
| 12/31/21      | Kieran Hurley<br>1735 Bloomingdale Ave<br>Cincinnati OH 45230      | E Funds  | Senior Director,<br>SMI/SUD                            | \$598.00   |
| 12/31/21      | Demetrios Inempolidis<br>557 Garden Rd<br>Dayton OH 45419          | E Funds  | Senior Director,<br>Accounting                         | \$195.00   |
| 12/31/21      | John Jenkins<br>1890 Spring Meadows<br>Drive<br>Xenia OH 45385     | E Funds  | VP & Corporate Audit<br>Executive                      | \$1,999.92 |
| 12/31/21      | David Koehler<br>8501 Carrington Dr.<br>Evansville IN 47711        | E Funds  | Ent Medical Director                                   | \$999.96   |
| 12/31/21      | Jody Korte<br>7734 Quetzal Drive<br>Dublin Dublin OH 43017         | E Funds  | Dir, Community<br>Marketing                            | \$260.00   |
| 12/31/21      | Todd Lacksonen<br>8732 Tayport Drive<br>Dublin OH 43017            | E Funds  | Dir, State Government<br>Relations                     | \$730.74   |
| 12/31/21      | Lisa Lagana<br>3242 Walkerview Drive<br>Hilliard OH 43026          | E Funds  | SVP, Clinical<br>Operations                            | \$999.90   |
| 12/31/21      | Marcia Lange<br>7387 Burton Dr<br>Liberty Township OH<br>45044     | E Funds  | Director, Clinical<br>Operations - Care<br>Management  | \$260.00   |
| 12/31/21      | Angela Mcarthur<br>1209 Raleigh Road<br>Oakwood OH 45419           | E Funds  | SVP, IT Data &<br>Enterprise Services                  | \$3,653.89 |
| 12/31/21      | Daniel McCabe<br>10148 Park Edge Drive<br>Dayton OH 45458          | E Funds  | CAO, Chief of Staff &<br>CEO, CareSource<br>Foundation | \$3,653.89 |
| 12/31/21      | Elizabeth McCarty<br>8964 Bay Breeze Lane<br>Indianapolis IN 46236 | E Funds  | AVP, Pharmacy  | \$1,730.70 |
| 12/31/21      | Marlana McLaurin<br>2005 Dutch Elm Dr<br>Indianapolis IN 46231     | E Funds  | Manager, Consumer<br>Resolution                        | \$499.9    |
| 12/31/21      | Joan Mendenhall<br>532 Montgomery St<br>Miamisburg OH 45342        | E Funds  | Director, Clinical<br>Operations Care<br>Management    | \$999.90   |
| 12/31/21      | Jennifer Meyer   | E Funds  | Operations Specialist                                  | \$190.00   |

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|---------------|---|---------|---|------------|
|               | 258 Woodstream Dr<br>Springboro OH 45066  |         | III   |            |
| 12/31/21      | Jenny Michael<br>12425 Manning Road<br>Germantown OH 45327                      | E Funds | SVP, Advocacy                                       | \$3,653.89 |
| 12/31/21      | Jefferson Miller<br>8860 Byrom Campbell<br>Road<br>Pace FL 32571                | E Funds | SVP, Government<br>Relations                        | \$3,653.89 |
| 12/31/21      | Angela Moots<br>2631 Penewit Rd<br>Spring Valley OH 45370                       | E Funds | Director, Information<br>Security                   | \$190.00   |
| 12/31/21      | Darren Morgan<br>4763 Albany Way<br>Atlanta GA 30331                            | E Funds | VP, Community<br>Relations & Network<br>Development | \$1,300.00 |
| 12/31/21      | Aaron Morrow<br>1237 Colwick Dr.<br>Dayton OH 45420                             | E Funds | Senior Director,<br>Market Insights                 | \$730.74   |
| 12/31/21      | Maher Mourad<br>8371 Grand Prix Ln<br>Boynton Beach FL<br>33472                 | E Funds | Dir, Pharmacy<br>Operations                         | \$999.96   |
| 12/31/21      | Joydeep Mukherjee<br>17 Brackenwood Dr<br>Nashua NH 3062                        | E Funds | VP Enterprise Data<br>Services                      | \$1,999.92 |
| 12/31/21      | Beejadi Mukunda<br>395 E Saint Andrews<br>Drive<br>Highland Heights OH<br>44143 | E Funds | Medical Director,<br>MyCare                         | \$1,999.92 |
| 12/31/21      | Sanjoy Musunuri<br>4589 Pamela Ct<br>Long Grove IL 60047                        | E Funds | EVP, Strategy &<br>Business Development             | \$3,653.89 |
| 12/31/21      | Jason Neerman<br>168 Stone Lake Drive<br>Woodway TX 76712                       | E Funds | Vice President,<br>Business Development             | \$461.52   |
| 12/31/21      | John Nisky<br>15310 West Rd<br>Oberlin OH 44074                                 | E Funds | Senior Director,<br>Behavioral Health -<br>Market   | \$730.74   |
| 12/31/21      | Brandy ODiam<br>323 W. Market St.<br>Germantown OH 45327                        | E Funds | Director, Clinical<br>Operations                    | \$576.90   |
| 12/31/21      | Nichole Oocumma<br>447 Brevoort Road<br>Columbus OH 43214                       | E Funds | Dir, Talent<br>Development                          | \$475.00   |
| 12/31/21      | Ashish Parmar<br>35 Beck Court<br>Springboro OH 45066                           | E Funds | Dir, Application<br>Development                     | \$999.96   |
| 12/31/21      | Beth Ling   | E Funds | VP, Corporate                                       | \$1,730.70 |

|   | Campaign   | Finance Schedule A Report  |  |
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| 20 Millers Row<br>Springboro OH 45066                                 |  | Communications &<br>Public Relations   |  |
| Michael Lisman<br>3767 Douglas Place<br>Palm Harbor FL 34683          | E Funds  | Vice President,<br>Finance   | \$730.74   |
| Karim Lopez<br>8517 Creekside Drive<br>Sagamore Hills OH<br>44067     | E Funds  | VP, Medical Services<br>Physical Health  | \$1,735.70   |
| Scott Markovich<br>10 Old Barn Lane<br>Guilford CT 6437               | E Funds  | Executive Vice<br>President, Markets   | \$3,653.89   |
| Maria Phelps<br>6371 Millbank Dr<br>Centerville OH 45459              | E Funds  | Director, Enterprise<br>Risk   | \$999.96   |
| Jai Pillai<br>505 N Ford St<br>Dayton OH 45402                        | E Funds  | Chief Operating<br>Officer   | \$3,653.89   |
| Erhardt Preitauer<br>318 Glenridge Road<br>Kettering OH 45429         | E Funds  | President & Chief<br>Executive Officer   | \$3,653.89   |
| Erin Prokes<br>1351 Ronald Street<br>Vandalia OH 45377                | E Funds  | Director, Corporate<br>Communications  | \$260.00   |
| Marilyn Pugh<br>4815 Appaloosa Trail<br>Fairborn OH 45324             | E Funds  | Dir, Market Planning<br>& Performance  | \$999.96   |
| Jesse Reed<br>76 Cypress Court<br>Germantown OH 45327                 | E Funds  | Dir, Life Services   | \$499.98   |
| Deborah Reif<br>232 South Short Street<br>Troy OH 45373               | E Funds  | Director, Pharmacy<br>Compliance and<br>Oversight  | \$730.74   |
| Doug Reineke<br>1628 Briarcliff Road NE<br>Atlanta GA 30306           | E Funds  | Dir, State Government<br>Relations   | \$230.76   |
| Lynn Reynolds<br>3508 Springdale Drive<br>Kettering OH 45419          | E Funds  | VP, Deputy General<br>Counsel  | \$1,730.70   |
| Mark Reynolds<br>1704 Glenwood Way<br>Dayton OH 45440                 | E Funds  | Ent Medical Director,<br>Behavorial Health   | \$999.96   |
| Amy Riegel<br>57 Plumwood Rd<br>Dayton OH 45409                       | E Funds  | Senior Director,<br>Housing  | \$999.96   |
| Stephen Ringel<br>5412 Whispering Brook<br>Ct<br>Liberty Twp OH 45011 | E Funds  | Pres, Market   | \$5,000.00   |
|   | Springboro OH 45066<br>Michael Lisman<br>3767 Douglas Place<br>Palm Harbor FL 34683<br>Karim Lopez<br>8517 Creekside Drive<br>Sagamore Hills OH<br>44067<br>Scott Markovich<br>10 Old Barn Lane<br>Guilford CT 6437<br>Maria Phelps<br>6371 Millbank Dr<br>Centerville OH 45459<br>Jai Pillai<br>505 N Ford St<br>Dayton OH 45402<br>Erhardt Preitauer<br>318 Glenridge Road<br>Kettering OH 45429<br>Erin Prokes<br>1351 Ronald Street<br>Vandalia OH 45377<br>Marilyn Pugh<br>4815 Appaloosa Trail<br>Fairborn OH 45324<br>Jesse Reed<br>76 Cypress Court<br>Germantown OH 45327<br>Deborah Reif<br>232 South Short Street<br>Troy OH 45373<br>Doug Reineke<br>1628 Briarcliff Road NE<br>Atlanta GA 30306<br>Lynn Reynolds<br>3508 Springdale Drive<br>Kettering OH 45419<br>Mark Reynolds<br>1704 Glenwood Way<br>Dayton OH 45409<br>Stephen Ringel<br>5412 Whispering Brook<br>Ct | 20 Millers Row<br>Springboro OH 45066Michael Lisman<br>3767 Douglas Place<br>Palm Harbor FL 34683E FundsSagamore Hills OH<br>44067E FundsScott Markovich<br>10 Old Barn Lane<br>Guilford CT 6437E FundsMaria Phelps<br>6371 Millbank Dr<br>Centerville OH 45459E FundsJai Pillai<br>505 N Ford St<br>Dayton OH 45402E FundsErinn Prokes<br>1351 Ronald Street<br>Vandalia OH 45377E FundsMariajon OH 45429E FundsErin Prokes<br>1351 Ronald Street<br>Vandalia OH 45324E FundsJesse Reed<br>76 Cypress Court<br>Germantown OH 45327E FundsDeborah Reif<br>232 South Short Street<br>Troy OH 45373E FundsDoug Reineke<br>1628 Briarcliff Road NE<br>Atlanta GA 30306E FundsLynn Reynolds<br>35008 Springdale Drive<br>Kettering OH 45419E FundsMark Reynolds<br>1704 Glenwood Way<br>Dayton OH 45409E FundsStephen Ringel<br>57 Plumwood Rd<br>Dayton OH 45409E Funds | Springboro OH 45066Public RelationsMichael Lisman<br>3767 Douglas Place<br>Palm Harbor FL 34683E FundsVice President,<br>FinanceKarim Lopez<br>8517 Creekside Drive<br>Sagamore Hills OH<br>44067E FundsVP, Medical Services<br>Physical HealthScott Markovich<br>10 Old Barn Lane<br>Guilford CT 6437E FundsExecutive Vice<br>President, MarketsMaria Phelps<br>6371 Milhak Dr<br>Centerville OH 45459E FundsDirector, Enterprise<br>RiskJai Pillai<br>505 N Ford St<br>Dayton OH 45402E FundsChief Operating<br>OfficerErin Prokes<br>1351 Ronald Street<br>Vandalia OH 45327E FundsDirector, Corporate<br>CommunicationsMarilyn Pugh<br>4815 Appaloosa Trail<br>Fairborn OH 45327E FundsDirector, Corporate<br>CommunicationsJesse Reed<br>76 Cypress Court<br>Germantown OH 45327E FundsDir. Life ServicesDeborah Reif<br>232 South Short Street<br>Troy OH 45373E FundsDirector, Pharmacy<br>Compliance and<br>OversightDoug Reineke<br>1628 Briarcliff Road NE<br>Atlanta GA 30306E FundsDir, Life ServicesLynn Reynolds<br>1704 Glenwood Way<br>Dayton OH 45409E FundsDir, State Government<br>RelationsMark Reynolds<br>1704 Glenwood Way<br>Dayton OH 45409E FundsSenior Director,<br>HealthMark Reynolds<br>1704 Glenwood Rd<br>Dayton OH 45409E FundsSenior Director,<br>HousingStephen Ringel<br>5412 Whispering Brook<br>CtE FundsSenior Director,<br>Housing |

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| 1/22, 9:05 AM |   | Campai  | gn Finance Schedule A Report                            |            |
|---------------|---|---------|---|------------|
| 12/31/21      | Kara Ringer<br>7518 Cherokee Lane<br>Liberty Township OH<br>45044     | E Funds | AVP, Member &<br>Provider Marketing                     | \$999.96   |
| 12/31/21      | David Rose<br>8940 Sterling Ridge Run<br>Indianapolis IN 46236        | E Funds | Director, External<br>Strategy                          | \$999.96   |
| 12/31/21      | Gregeory Rose<br>2366 Patchen Wilkes Dr.<br>Lexington KY 40509        | E Funds | AVP, Enterprise<br>Quality                              | \$999.96   |
| 12/31/21      | Kristina Rossi<br>60 Stoddard Avenue<br>Dayton OH 45405               | E Funds | Director, Enterprise<br>Consumer Experience<br>Programs | \$260.00   |
| 12/31/21      | Vivek Sachdeva<br>135 Barbara Dr<br>Yardley PA 19067                  | E Funds | VP, Enterprise Project<br>Management                    | \$730.74   |
| 12/31/21      | James Sasso<br>154 Claremont Rd<br>Bernardsville NJ 7924              | E Funds | VP, Deputy General<br>Counsel                           | \$1,461.48 |
| 12/31/21      | Michelle Schroeder<br>3305 Town Trail<br>Brookfield WI 53045          | E Funds | Director, Clinical<br>Operations - Care<br>Management   | \$730.74   |
| 12/31/21      | Ryan Shafer<br>1897 Stonewater Dr<br>Washington Township<br>OH 45458  | E Funds | Director, Claims<br>Adjustments                         | \$999.96   |
| 12/31/21      | Claire Rodehaver<br>6939 Spring Farm Ct<br>Centerville OH 45459       | E Funds | AVP, Health Plan and<br>Clinical Operations             | \$999.96   |
| 12/31/21      | Brad Roediger<br>2710 Little York Rd.<br>Dayton OH 45414              | E Funds | SDOH Strategy Lead                                      | \$250.12   |
| 12/31/21      | Roberta Shreve<br>8040 Talbrook Court<br>Centerville OH 45458         | E Funds | Mgr, IT Contracts and<br>Vendor Performance             | \$499.98   |
| 12/31/21      | Satyam Singh<br>12767 Lime Kiln Road<br>Highland MD 20777             | E Funds | VP, Application<br>Development and<br>Support           | \$1,461.48 |
| 12/31/21      | Steven Skerl<br>10630 Summer Park Way<br>Centerville OH 45458         | E Funds | VP, Treasury  | \$1,999.92 |
| 12/31/21      | Trica Sloan<br>6442 Quintessa Court<br>Dayton OH 45449                | E Funds | Manager, Brand &<br>Design                              | \$150.02   |
| 12/31/21      | Shaun Smith<br>10345 Brookville<br>Phillpsburg<br>Brookville OH 45309 | E Funds | VP, Finance   | \$1,999.92 |
| 12/31/21      | Steven Smitherman   | E Funds | Pres, Market  | \$4,353.89 |

| 1/22, 9:05 AM |   | Campaign Final | nce Schedule A Report                       |            |
|---------------|---|----------------|---|------------|
|               | 15747 Barnard Drive<br>Noblesville IN 46062                             |                |   |            |
| 12/31/21      | Jean Solomon<br>21617 Halburton Rd<br>Beachwood OH 44122                | E Funds        | Director, Integrated<br>Care LTSS           | \$999.96   |
| 12/31/21      | Sherry Spehr<br>1141 Brindlestone Dr.<br>Vandalia OH 45377              | E Funds        | Director, Clinical<br>Operation             | \$999.96   |
| 12/31/21      | Shannon Steele<br>1 Joy Lane<br>Camden OH 45311                         | E Funds        | Mgr, Pharmacy<br>Community Programs         | \$260.00   |
| 12/31/21      | Patrick Stephan<br>1999 W. Lane Ave<br>Columbus OH 43221                | E Funds        | VP, Government<br>Relations                 | \$1,461.48 |
| 12/31/21      | Edward Stubbers<br>6656 Long Spurling Road<br>Pleasant Plain OH 45162   | E Funds        | SVP & General<br>Counsel                    | \$4,192.33 |
| 12/31/21      | Katie Sturgis<br>6944 Hetzler Road<br>Middletown OH 45042               | E Funds        | Dir, Talent Acquisition                     | \$999.96   |
| 12/31/21      | Monita Sun<br>901 Tennessee Street Apt<br>410<br>San Francisco CA 94107 | E Funds        | Dir, Application<br>Development             | \$730.74   |
| 12/31/21      | Jessica Taggart<br>629 Schuyler Dr<br>Kettering OH 45429                | E Funds        | Dir, Provider Network<br>Performance        | \$870.74   |
| 12/31/21      | Michael Taylor<br>701 Stoneleigh Dr<br>Frankfort KY 40601               | E Funds        | Pres, Market                                | \$999.96   |
| 12/31/21      | Clarence Thomas<br>117 Mound Street<br>Dayton OH 45402                  | E Funds        | Ent Dental Director                         | \$999.96   |
| 12/31/21      | Richard Topping<br>10 Kendall Drive<br>Westborough MA 1581              | E Funds        | Chief Legal Officer                         | \$3,653.89 |
| 12/31/21      | Nicholas Trego<br>5637 Ballantrae Woods<br>Dublin OH 43016              | E Funds        | AVP, Pharmacy                               | \$999.96   |
| 12/31/21      | Devon Valencia<br>1920 Ridgeway Road<br>Oakwood OH 45419                | E Funds        | Chief Information<br>Officer                | \$3,653.89 |
| 12/31/21      | Karin VanZant<br>4319 Springfield Xenia<br>Road<br>Springfield OH 45506 | E Funds        | VP, Integrated<br>Community<br>Partnerships | \$1,999.92 |
| 12/31/21      | Christina Weston<br>2922 River Edge Circle<br>Spring Valley OH 45370    | E Funds        | VP, Medical Service                         | \$520.00   |

| 1/22, 9:05 AM |   | Campaig | n Finance Schedule A Report                     |            |
|---------------|---|---------|---|------------|
| 12/31/21      | Taura White<br>6517 Waterford St SW<br>Atlanta GA 30331             | E Funds | Director, Member<br>Engagement- GA              | \$390.00   |
| 12/31/21      | David Williams<br>10 Southern Oaks Drive<br>Clinton MS 39056        | E Funds | EVP & Chief Medical<br>Officer                  | \$769.24   |
| 12/31/21      | Kelly Winters<br>34 Deerfield Drive<br>Florham Park NJ 7932         | E Funds | VP, Operations<br>Resolution                    | \$730.74   |
| 12/31/21      | Cherlyn Wishart<br>1940 N. Liberty-Keuter<br>Rd<br>Lebanon OH 45036 | E Funds | Dir, Business Services                          | \$182.00   |
| 12/31/21      | Cameual Wright<br>3462 Adare Circle<br>Westfield IN 46062           | E Funds | VP, Market Chief<br>Medical Officer             | \$1,730.70 |
| 12/31/21      | Deirdra Yocum<br>911 Reily Rd<br>Wyoming OH 45215                   | E Funds | VP Market Operations                            | \$499.98   |
| 12/31/21      | Ronald York<br>3337 Avalon Trail<br>Lebanon OH 45036                | E Funds | Senior Director, Data<br>Solutions              | \$199.94   |
| 12/31/21      | James Zimmerlin<br>247 Plymouth Avenue<br>Brookville OH 45309       | E Funds | Dir, Corporate<br>Compliance<br>Administration  | \$999.96   |
| 12/31/21      | Julie Walch<br>PO Box 751624<br>Dayton OH 45475                     | E Funds | VP HR Business<br>Partnership & Support         | \$1,999.92 |
| 12/31/21      | Scot Ward<br>433 Thornhill<br>Dayton OH 45419                       | E Funds | SVP, Analytics                                  | \$3,103.44 |
| 12/03/21      | Pamela Moore<br>3014 Willow Run Circle<br>Enon OH 45323             | E Funds | Director, Market<br>Development &<br>Innovation | \$923.04   |
| 11/19/21      | Jude Thom<br>6740 East Beechlands Dr<br>Cincinnati OH 45237         | E Funds | VP Behavioral Health                            | \$1,769.16 |
| 11/09/21      | Michelle Shih<br>4381 Sophistry Drive<br>Rancho Cordova CA<br>95742 | E Funds | Vice President,<br>Enterprise Architecture      | \$1,230.72 |
| 11/05/21      | James Voiland<br>6037 Valle Espanola<br>El Paso TX 79932            | E Funds | Chief Clinical Officer                          | \$2,884.65 |
| 09/24/21      | Fred Hill<br>1033 Jervey Point Rd<br>Charleston SC 29492            | E Funds | SVP, Enterprise Chief<br>Medical Officer        | \$2,307.72 |
| 09/14/21      | Kelly Ann Giardina<br>18151 Vallea Circle                           | E Funds | SVP, Clinical<br>Operations                     | \$1,192.26 |

| 1/22, 9:05 AM |   | Campaign Financ | e Schedule A Report                                      |            |
|---------------|---|-----------------|--|------------|
|               | Huntington Beach CA<br>92646  |                 |  |            |
| 07/30/21      | Neil Johnson<br>1450 Oakton Drive<br>North Huntingdon PA<br>15642   | E Funds         | Dir, Provider<br>Contracting                             | \$576.90   |
| 07/16/21      | Bobby Jones<br>1082 Cherrybark Trace<br>Marrietta GA 30064          | E Funds         | Pres, Market   | \$2,800.00 |
| 07/16/21      | Jonathan Rogers<br>321 Kettle Ct.<br>Slinger WI 53086               | E Funds         | Dir, Medical Risk<br>Adjustment                          | \$350.00   |
| 07/16/21      | Aaron Powell<br>10501 Landing Way Apt<br>455<br>Miamisburg OH 45342 | E Funds         | Dir, Business<br>Development                             | \$409.22   |
| 07/16/21      | Krista Ward<br>433 Thornhill Rd.<br>Oakwood OH 45419                | E Funds         | VP, Pharmacy<br>Innovation                               | \$1,076.88 |
| 07/02/21      | Quintina Kline<br>3969 Applewood Lane<br>Dayton OH 45429            | E Funds         | Dir, Business<br>Development                             | \$325.00   |
| 06/18/21      | Dana Donaldson<br>1721 Dyeson Road SW<br>Marietta GA 30008          | E Funds         | VP Market Operations                                     | \$461.52   |
| 06/04/21      | Debra Harmsen<br>6812 City Ridge Dr.<br>Hudsonville MI 49426        | E Funds         | Director, Benefit<br>Coding & Support                    | \$423.06   |
| 06/04/21      | David Robinson<br>47 Chester Ave.<br>Stewart Manor NY<br>11530      | E Funds         | VP, Enterprise Sales                                     | \$846.12   |
| 05/21/21      | Gary Ward<br>288 Wakefield Rd.<br>Beavercreek OH 45440              | E Funds         | VP, Medicare &<br>Marketplace Business<br>& Product Tran | \$769.20   |
| 05/21/21      | Katherine Leff<br>301 Estates Dr.<br>Dayton OH 45459                | E Funds         | Director, Program<br>Integrity                           | \$384.60   |
| 05/21/21      | Thomas Mattingly<br>8420 Susann Ln<br>Cincinnati OH 45215           | E Funds         | SVP, Provider<br>Networks                                | \$1,923.10 |
| 05/07/21      | Katie Rogers<br>800 Oakwood Ave.<br>Oakwood OH 45419                | E Funds         | VP, Program Integrity                                    | \$225.00   |
| 04/23/21      | Ramzi Sulayman<br>3251 S. Stafford Street B2<br>Arlington VA 22206  | E Funds         | Dir, External Affairs &<br>Veteran Relations             | \$500.00   |
| 04/23/21      | Alonzo Pendleton<br>9175 Beaver Valley Lane                         | E Funds         | VP, Business<br>Development                              | \$615.36   |

| 1/22, 9.05 Alvi                                |   | Gampaig |                                  |  |
|--|---|---------|----------------------------------|--|
|  | Cordova TN 38018  |         |                                  | 16-50-500,000-50,000,000,000,000,000,000,0 |
| 04/23/21                                       | Paul Robinson<br>1647 Rockleigh Road<br>Centerville OH 45458        | E Funds | Mgr, Revenue Cycle<br>Operations | \$200.00                                   |
| 04/23/21                                       | Sheri Hodson<br>9530 Country Path Trail<br>Miamisburg OH 45342      | E Funds | Paralegal II                     | \$150.00                                   |
| 04/23/21                                       | Dawn Huff<br>1224 Stallion Run<br>Beavercreek OH 45385              | E Funds | Dir, Finance                     | \$199.00                                   |
| 04/23/21                                       | Heath Weaver<br>29 Eleanor Lee Lane E<br>Rehoboth Beach DE<br>19971 | E Funds | VP, Special<br>Populations       | \$615.36                                   |
| 04/22/21                                       | Michael Adolph<br>10222 Sylvian Drive<br>Dublin OH 43017            | Check   | Medical Director                 | \$1,000.00                                 |
| 03/26/21                                       | Deborah Mals<br>944 Villa Vista Place<br>Centerville OH 45458       | E Funds | VP, Clinical<br>Operations       | \$461.52                                   |
| 03/19/21                                       | Lawrence Smart<br>2357 Willowgrove Ave<br>Kettering OH 45409        | E Funds | Chief Financial Officer          | \$5,000.00                                 |
| 02/12/21                                       | William Baldwin<br>1145 Harman Ave.<br>Oakwood OH 45419             | E Funds | VP, Customer Care                | \$230.76                                   |
| Total Itemized Receipts for Period             |   |         |                                  |  |
| Total Unitemized Contributions (\$50 or less)  |   |         |                                  |  |
| Sale of Political Materials (Unitemized)       |   |         |                                  |  |
| Total Contributions When Contributor Not Known |   |         |                                  |  |
| TOTAL RECEIPTS THIS PERIOD                     |   |         |                                  |  |

#### **SCHEDULE C**

### **EXPENDITURES AND OTHER DISBURSEMENTS**

**Committee:** Managed Care with Heart Co.

| Date     | Name and Address  | Purpose of Expenditure<br>or Disbursement<br>Candidate Name & address if<br>independent or in-kind expenditure in<br>excess of \$300 | Amount     |
|----------|---|--|------------|
| 10/06/21 | Ty Masterson<br>1539 S Phyllis Ln<br>Andover KS 67002                       | Donation/Contrib   | \$1,000.00 |
| 10/06/21 | Larry Alley<br>517 Quail Nest Rd<br>Winfield KS 67156                       | Donation/Contrib   | \$1,000.00 |
| 10/06/21 | Rick Wilborn<br>1504 Heritage Pl<br>McPherson KS 67460                      | Donation/Contrib   | \$1,000.00 |
| 10/06/21 | Dinah Sykes<br>10227 Theden Circle<br>Lenexa KS 66220                       | Donation/Contrib   | \$500.00   |
| 10/06/21 | Ron Ryckman Jr.<br>PO Box 192<br>Meade KS 67864                             | Candidate (self)   | \$500.00   |
| 10/06/21 | Dan Hawkins<br>9406 Harvest LN<br>Wichita KS 67212                          | Donation/Contrib   | \$500.00   |
| 10/06/21 | Blaine Finch<br>5 SW Fairview Drive<br>Ottawa KS 66067                      | Donation/Contrib   | \$500.00   |
| 10/06/21 | Tom Sawyer<br>1041 S Elizabeth St<br>Wichita KS 67213                       | Donation/Contrib   | \$250.00   |
| 10/06/21 | Richard Hildebrand<br>1300 E. Meadowlark Blvd Apt<br>2203<br>Derby KS 67037 | Donation/Contrib   | \$500.00   |
| 10/06/21 | Pat Pettey<br>5316 Lakewood St  | Donation/Contrib   | \$500.00   |

https://kssos.org/elections/cfr\_viewer/reports/schedule\_c\_report.aspx

|   | Kansas City KS 66106  |                       |            |
|---|---|-----------------------|------------|
| 10/06/21                                | Beverly Gossage<br>9325 Evening Star Terrace<br>Eudora KS 66025   | Donation/Contrib      | \$500.00   |
| 10/06/21                                | Will Carpenter<br>6965 SW 18th<br>El Dorado KS 67042  | Donation/Contrib      | \$250.00   |
| 10/06/21                                | Susan Concannon<br>921 North Mill<br>Beloit KS 67420  | Donation/Contrib      | \$250.00   |
| 10/06/21                                | Barbara Ballard<br>1532 Alvamar Drive<br>Lawrence KS 66047  | Donation/Contrib      | \$250.00   |
| 10/06/21                                | Megan Lynn<br>PO Box 3055<br>Olathe KS 66063  | Donation/Contrib      | \$250.00   |
| 10/06/21                                | Brenda Landwehr<br>2611 N Bayside Ct<br>Wichita KS 67205  | Donation/Contrib      | \$250.00   |
| 07/29/21                                | Free State PAC<br>PO Box 541<br>Belleville KS 66935   | Donation/Contrib      | \$5,000.00 |
| Total Itemized Expenditures This Period |   |                       | \$13000.00 |
| Total Unite                             | Belleville KS 66935   Cotal Itemized Expenditures This Period   Cotal Unitemized Expenditures of \$50 or less |                       | \$1,460.30 |
| TOTAL EX                                | <b>(PENDITURES &amp; OTHER DISB</b> )   | URSEMENTS THIS PERIOD | \$14460.30 |